

## Suffolk Marketplace Provider Guidance for e-Brokerage

#### September 2024

Version number 1.2

Effective Date September 2024 Review Date September 2024

Version Number	Authors	Manager	Changes
1.0	HF, ED, WW	ED	N/A
1.1	HF, WW, JK, RM	ED	Included new section on  - MFA  - adding notes to packages  - managing packages by various filters and status  - what to do when provider cannot find organization
			at registration



Version Number	Authors	Manager	Changes
			- downloading care plan
			- important notice for
			providers with two or
			more services within the
			SCC
			Removed:
			- CareFinder procedure
			- Managing your account
			Updated:
			- Image resolution
1.2	ED, WW	ED	Edit to Section 5



#### **Suffolk MarketPlace – E-Brokerage**

E-Brokerage: This is a platform that allows providers to secure / select/ packages without the intervention of SCC Brokerage Team.

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#### 1. How To Create an Account and Set up Secure Provider Login

#### 1.1 Registering the account

1. Accessing Marketplace

To find the site use this link:

<u>Home | Suffolk Marketplace</u> <u>https://marketplace.suffolk.gov.uk</u>

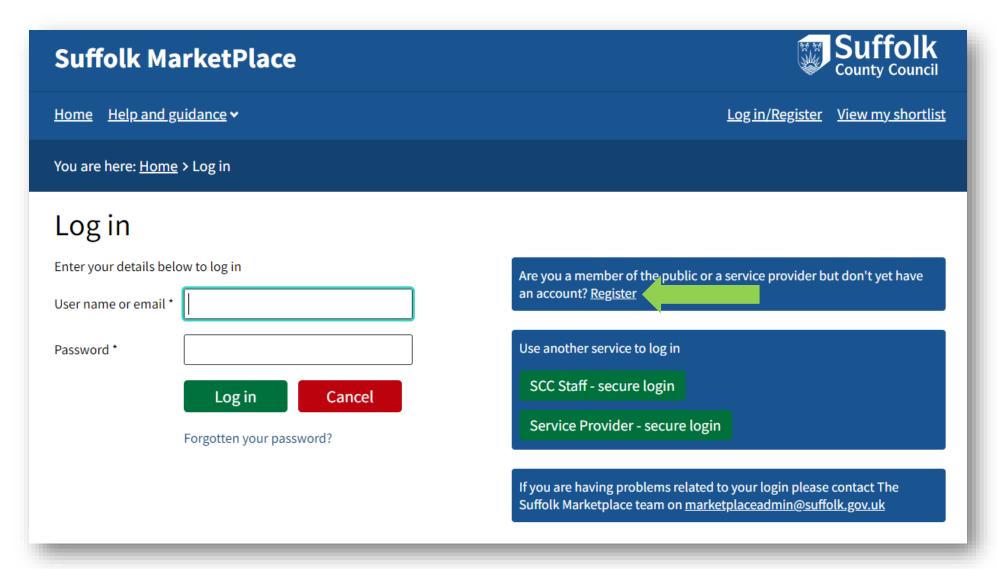


2. Click Log in / Register



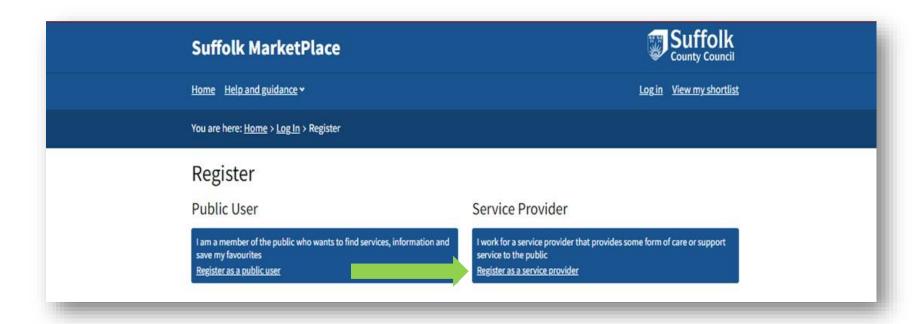


3. To Create your account, Click 'Register'





4. Click on Register as a Service Provider





5. Complete the registration form. Fields marked with a \* are mandatory.

You are here: <u>Hor</u>	<u>ie &gt; Log In &gt; Registration Type</u> > Reque	est Login	
Request	Request Login		
request a login, as	Only people associated with a service-providing organisation should request a login. Members of the public who wish to search for services should not request a login, as it is not required.  If you have any questions about login requests, please contact The Suffolk Marketplace team by		
Please enter the u	ser details:		
Fields marked wi	h a * are mandatory		
Login Details			
User name *			
Email address *			
Personal Details			
Forename *			
Surname *			
Telephone number			
Mobile number			
Fax number			
Address line 1			
Address line 2			
Address line 3			
Address line 4			
City/Town			
Postcode			

The page continues:

Further down the page you will find 'Employer Details'



Type in your organization name:

Employer Details	
Enter part of your	employer's name in the box and press the Find button.
Search by organisation name	
	Find
Role	•
Notes	

Click "Find"





You can choose your organization from the list.

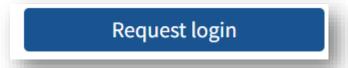
Employer Details	
Enter part of your e	employer's name in the box and press the Find button.
Search by organisation name	Jenni
	Find
Organisation	Matches found, please select fror ~
	Matches found, please select from list Jennies
Role	~
Notes	

If your organization is not found on this website, click "My employer is not listed" and there should be an option for you to key in the name of the organization manually.

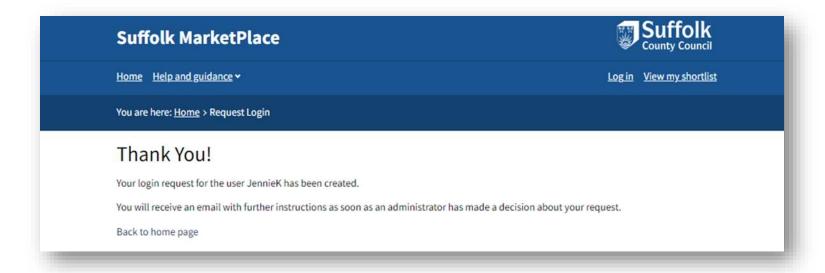




6. Scroll down and read the Terms & Conditions before clicking Request Login at the bottom of the page.



7. You will receive the following screen once Request Login is clicked.





On your private email inbox, you should be able to see an email auto generated from your login request.

Once the login request is approved from the admin side of MarketPlace, you will receive another auto-generated email to notify your account has been approved.

Please note this request will only be dealt with during office hours.



#### 1.2 Setting up password and secret word

- 1. Access the email inbox that you registered the account with
- 2. Access the login email
- 3. Click the link on the email

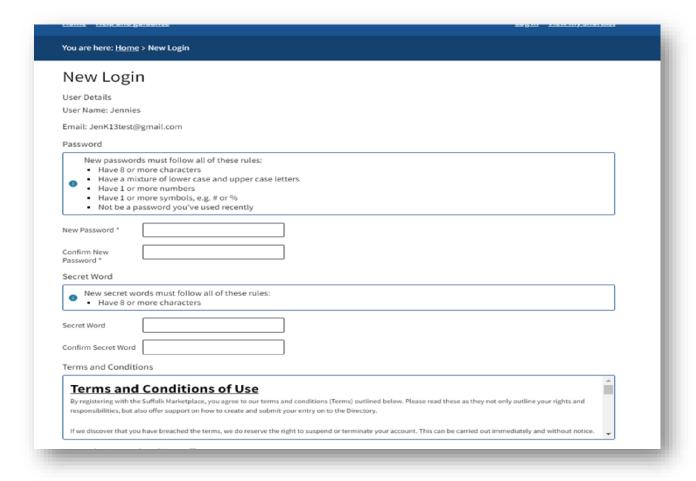


The Council reserves the right to monitor, record and retain any incoming and outgoing emails for security reasons and for monitoring internal compliance with our policy on staff use. Email monitoring and/or blocking software may be used and email content may be read.

For information about what we do with personal data see our privacy notice https://www.suffolk.gov.uk/about/privacy-notice/ <a href="https://www.suffolk.gov.uk/about/privacy-notice/">https://www.suffolk.gov.uk/about/privacy-notice/</a>



4. Insert your password and secret word. Read Terms and Conditions and tick if in agreement. Click Create New Login.



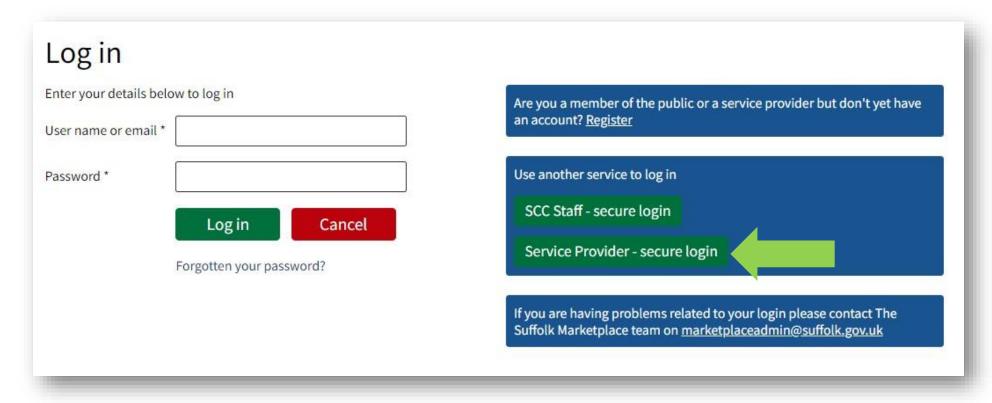
<sup>\*\*</sup>Please keep your password and secret word in somewhere safe and accessible as you will need this information to login in future \*\*



#### 2. Logging in your account

**Note**: When you plan to log in to your account after the initial registration, DO NOT ENTER USERNAME/EMAIL or PASSWORD. This will generate an error message.

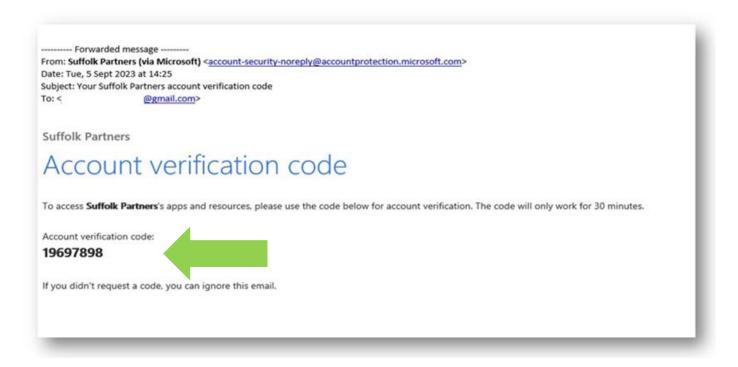
Select Service Provider—secure login





#### 2.1. Google email address

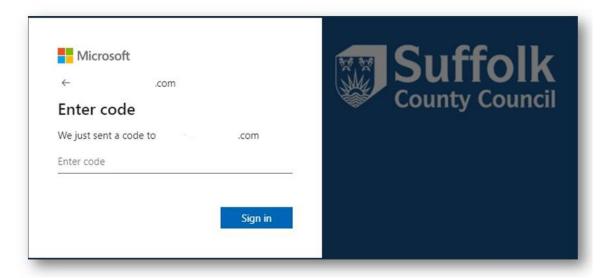
Should you have an email address that uses the domains gmail.com or googlemail.com you may find that when returning to the site you are expected to enter a security code. This will come in the form of an email. This two phase security guarantees that it is only the account owner who accesses the account.





#### 2.2. Microsoft Email address

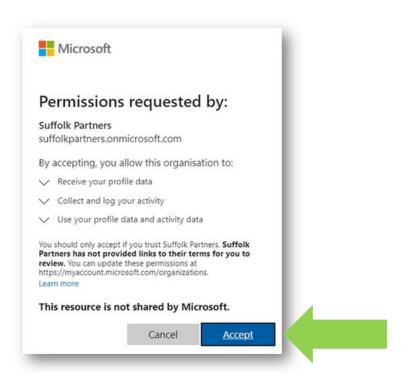
Should you have an email address that uses hotmail.com, hotmail.co.uk, live.com, live.co.uk, outlook.com, outlook.co.uk or if your organization's domain is part of a Microsoft account you would be able to sign in after supplying the access code automatically emailed to you.



You will be asked to supply the verification code that will be in the email that you will receive. Once this is entered you can select sign in to go to your account.



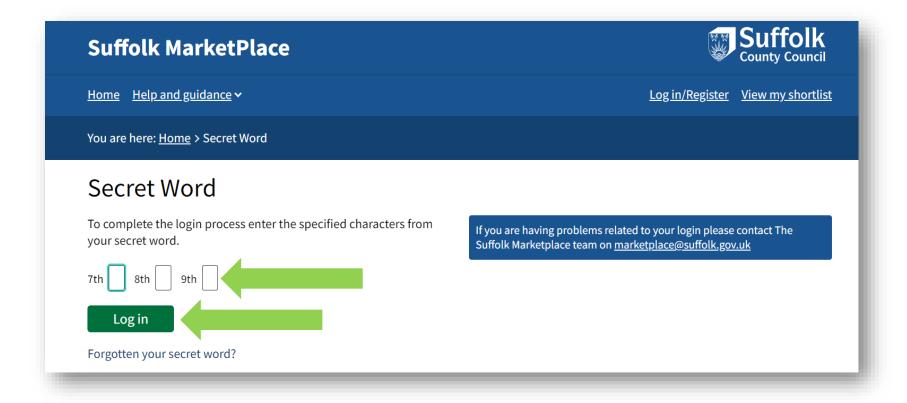
You may receive this notice the first time you log in.



Please review and press Accept.



Enter the requested digits from your secret word, e.g. If "MarketPlace" is the secret word, the 7th character would be "P".



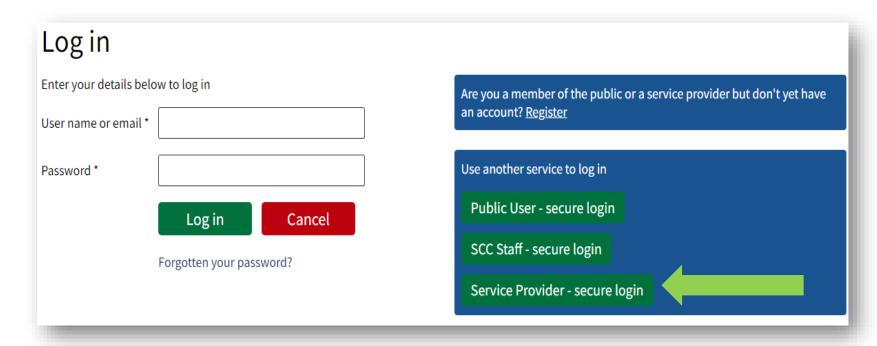
Press 'Log in'



#### 2.3 Setting up MFA - Multi Factor Authenticator

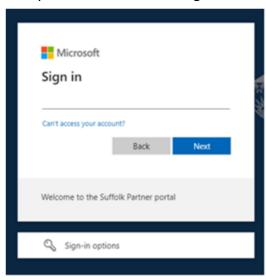
Multi-Factor Authenticator is an extra layer of security to be used when providers register for an account on Suffolk MarketPlace. You must have this in place to receive care requests through e-brokerage

1. After creating an account in MarketPlace you need to log out and return to the Log in page to create a secure sign on (SSO) account by selecting Service Provider – Secure login

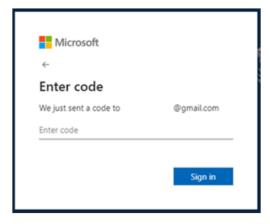




2. When you see the Microsoft Sign in window, enter the email account that you used to set up your account in Suffolk MarketPlace

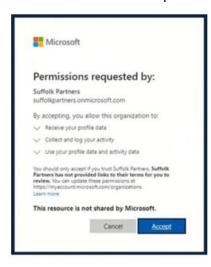


3. Depending on the type of email account, you may be instructed to enter a code which you will receive via email to that account.

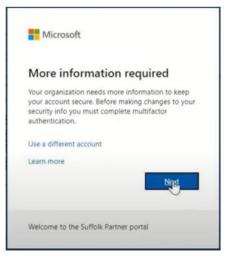




4. You will then need to accept the terms and conditions

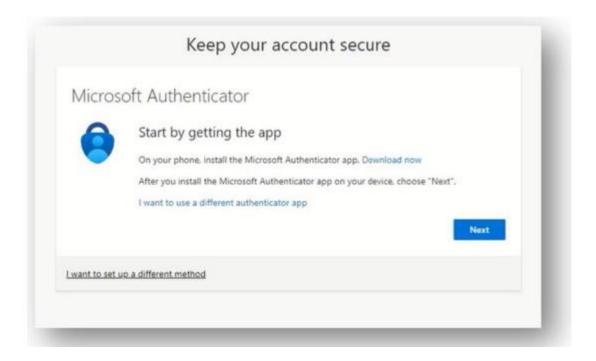


5. When you see the 'More information required' message, click 'Next'



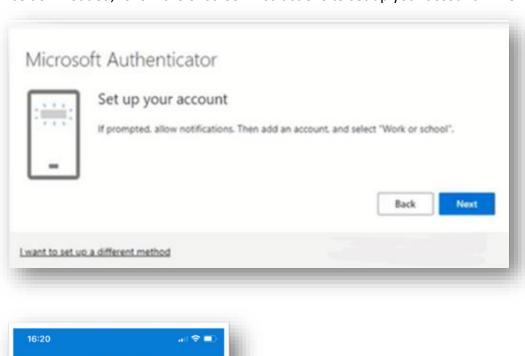


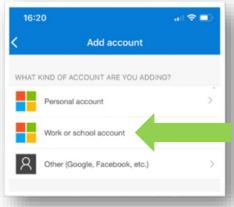
6. You will then be instructed to download the Microsoft authenticator app on your smartphone. You will find this in your Appstore.





7. Once downloaded, follow the onscreen instructions to set up your account. When asked, select 'work or school account'







8. Scan the QR code using the authenticator app on your phone, you will then be asked to enter a number from your screen into the Authenticator app







9. Once set up you will only need to enter the random number from your computer screen into the Authenticator app when you wish to access Suffolk Marketplace



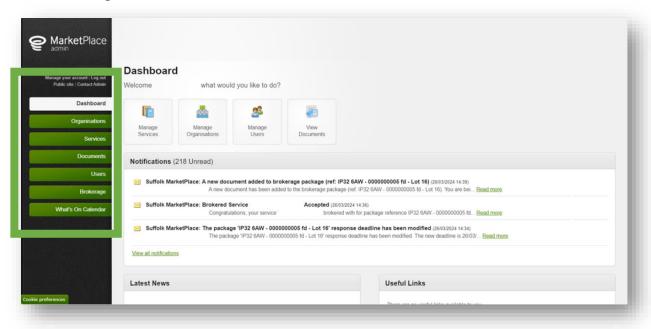
If there are any concerns or issues in setting up the MFA, please refer to Section 7 Additional Support.



#### 3. Managing Brokerage packages

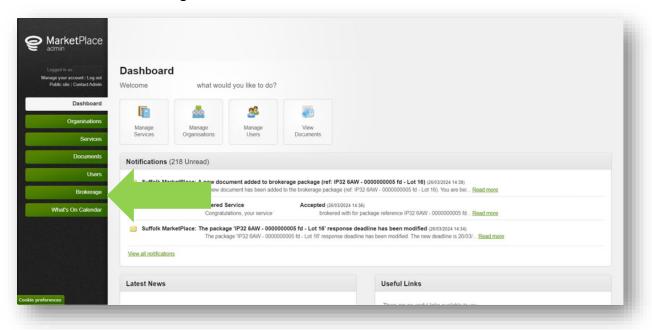
#### 3.1. Accessing Brokerage tab

1. Brokerage tab can be found on the left side of the dashboard.



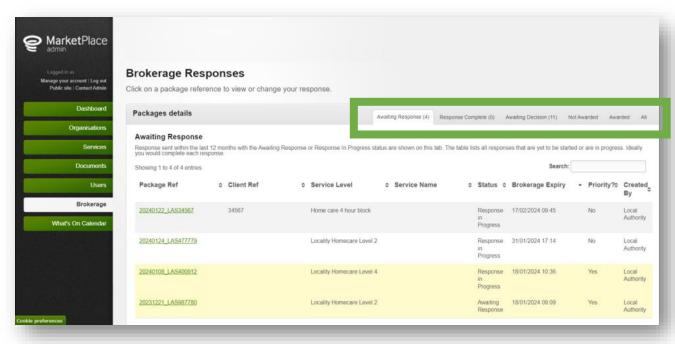


2. Click on the Brokerage tab.





On the right side of the screen, there are several tabs:



Tab	Description
Awaiting Response	A package that is awaiting a response from the provider –
	these are packages currently pending for providers to place
	offer.
Response Complete	A package where the response from the provider has been
	completed and sent through to the Placement
	Team/brokerage user.
Awaiting Decision	Lists packages that have expired the response deadline and
	waiting for decision to award/not award to providers.

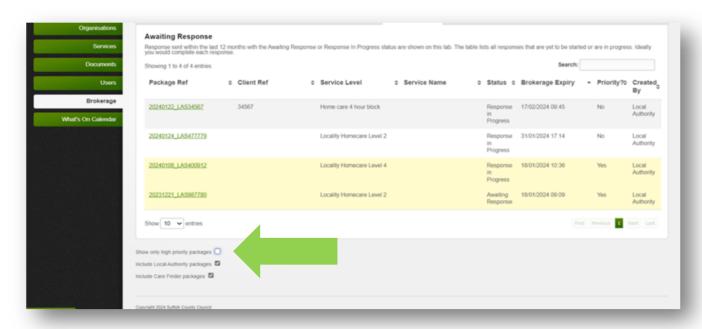


Tab	Description	
Not Awarded	A package that was not awarded when an offer of care was	
	made by the provider.	
Awarded	A package that has been awarded to the provider by the	
	Placement Team/brokerage user.	
All	Lists all packages processed through MarketPlace in the last	
	12 months.	

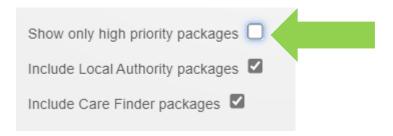


#### 3.2 Managing Package Filters

#### 3.2.1 Display High Priority packages



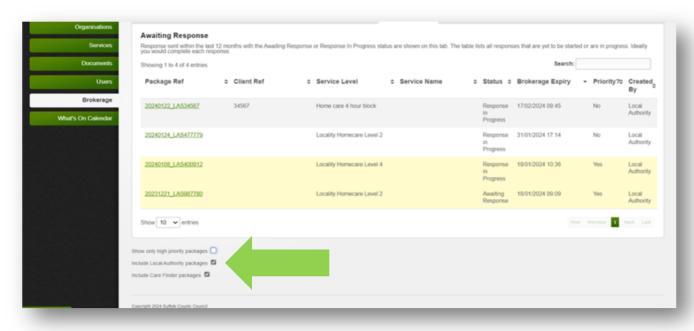
You can view high priority packages by checking the box (green arrow).

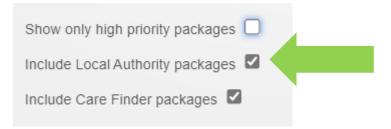




#### 3.2.2 Display Local Authority packages

Local Authority packages can be displayed once the "include Local Authority packages" box is checked.

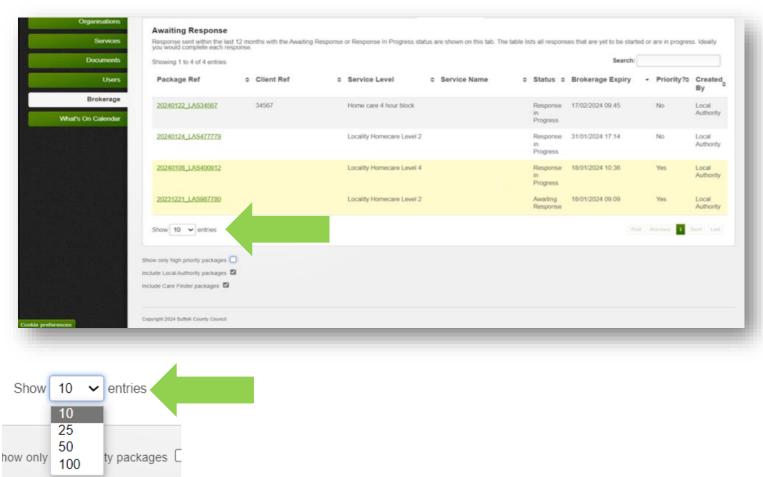






#### 3.2.3 Change the number of packages displayed

By clicking on the dropdown box (green arrow), you could choose the number of packages displayed.



You can display up to 100 packages on this page.



#### 3.3 Filter by Status

The different responses with status available in the system are listed below together with their meanings:



Response Status	Description
Awaiting Decision	A package that is awaiting a decision to be made by the
	Placement Team/brokerage user.
Awaiting Response	A package that is awaiting a response from the provider –
	these are packages currently pending for providers to place
	offer.
Awarded	A package that has been awarded to the provider by the
	Placement Team/brokerage user.



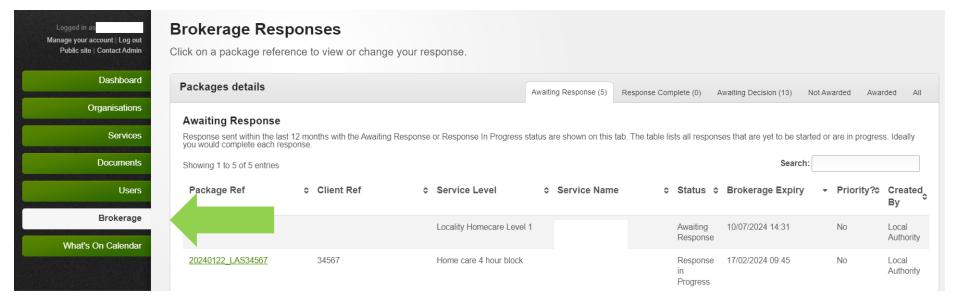
Response Status	Description
Declined	A package that has been declined by the provider
	themselves.
Expired Without Response	A package that has gone past the response deadline set
	and not been responded to by the provider.
Not Awarded	A package that was not awarded when an offer of care was
	made by the provider.
Response Complete	A package where the response from the provider has been
	completed and sent through to the Placement
	Team/brokerage user.
Response in Progress	A package where the response has been started but not
	completed and sent through to Placement Team/brokerage
	user.



#### 4. How to Place an Offer

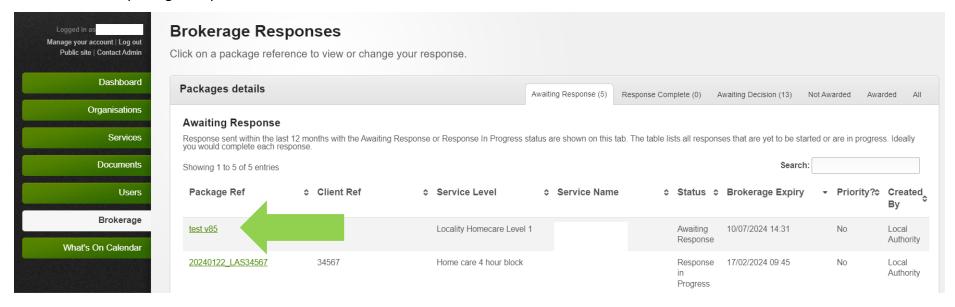
Once you are in your account, the landing page is the Dashboard. This is the service provider interface with the Brokerage service. The Brokerage tab to the left column will display the available domiciliary care packages. Here you will be able to bid on the packages that are available to you.

1. Click the Brokerage button to access the packages available to place offers.





2. Click on a package to open it.



\*\*\* IMPORTANT — If your organization has two or more services working with Suffolk County Council, please ensure you use the correct service when placing offer.

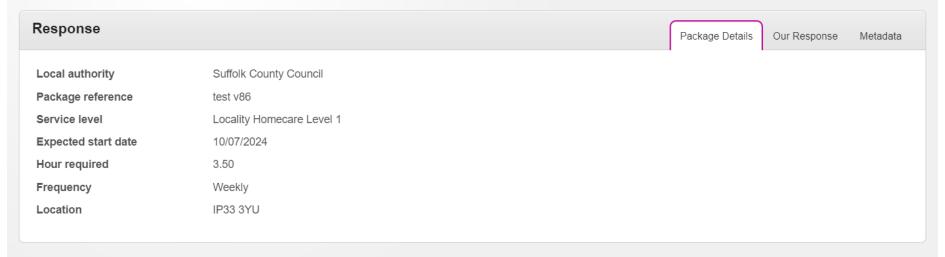




3. Once the package is open you can see all the information of the package.

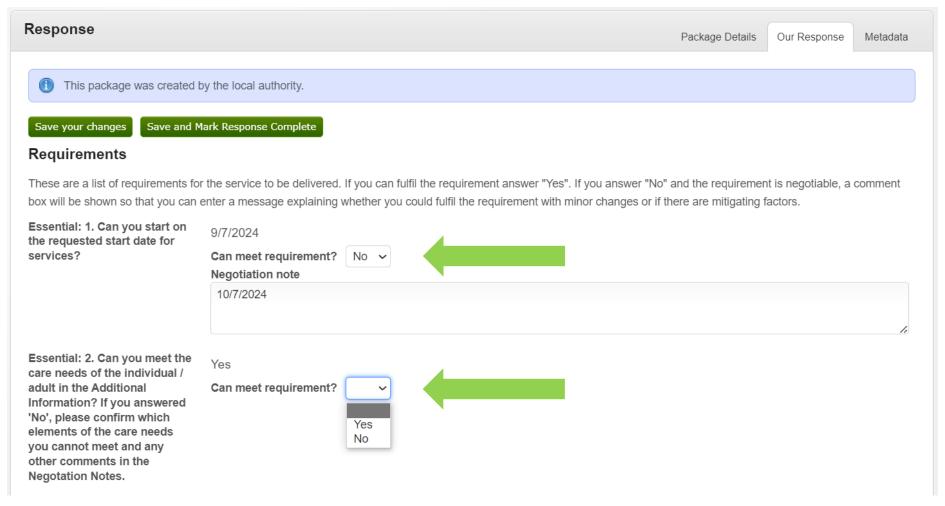
You can enter and change your details on the 'Our Response' tab. When you are ready, click the 'Save and Mark Response Complete' button to submit it to the Local Authority.

#### Back to list





4. This is where responses are required to confirm you can meet the requirements as a service provider. Some requirements may be negotiable, a negotiation note will appear when "no" is selected.





#### **Additional Information**

The following is a list of additional information provided by the local authority.

Age 65

Speaking Language English
Gender Female

Requested start date for

services

9/7/2024

Requested start time for

services

test

Request Type test

Request Sub Type test

Details if other: test

Total weekly hours requested 3.50

What are the intended goals

for this support?:

test

test

No

What are the potential barriers

to achieving the goal(s)?:

Assessed need indicates that

Time specific support

required?



Is there a time cri medication?	tical need for	No
Is there a time cri skin managemen		No
Skin Managemen times:	t Details and	test
Is there a time cri nutrition and fluid		No
nutrition and fluid times:	d Details and	test
Is there a time cri due to impact on services?		No
impact on other s Details and times		test
Is there a time cri due to other reas		No
Other reasons Detimes:	tails and	test
Assessed need in Gender specific s required?		No
Rationale for gen support:	der specific	test



Does the Person have any additional support in place?	Yes	
Details of additional support:	test	
Important information to share with provider:	test	
Mobility and Medication (Including Details and times):	test	
Access information, including key safe:	test	
Peg-feed required:	test	
Placement Response		
Your decision on whether your service can be provided to this client.		
Placement response	·	



#### **Documents**

These are a list of files attached to the package (that all respondents can see) or that you have added to this response (that only you and the Local Authority can see).

Add document...

#### Notes

These are a list of notes attached to to the package (that all respondents can see) or that you or the Local Authority have added to this response (that only you and the Local Authority can see).

#### Add a new note

Time Duration Single or Double Assist Additional Notes:

Describe tasks to be completed during the visit

7am to 11am 30 Minutes Single Assist testing

By at 09/07/2024 12:02.

If you feel that there are any comments you would like to send to the Placement & Brokerage team, you may press "Add a new note". The comment will be added to this response and only you and the Placement & Brokerage team can see. Please refer to the **Section 5 Adding note to the package**.



5. You should select the Placement Response on your decision to provide the service for this package and accept the provider brokerage package T&C:

#### **Placement Response**

Your decision on whether your service can be provided to this client.

Placement response

Yes - we are able to provide this service



#### PROVIDER TERMS AND CONDITIONS NOT SET

Accept provider brokerage package T&C?

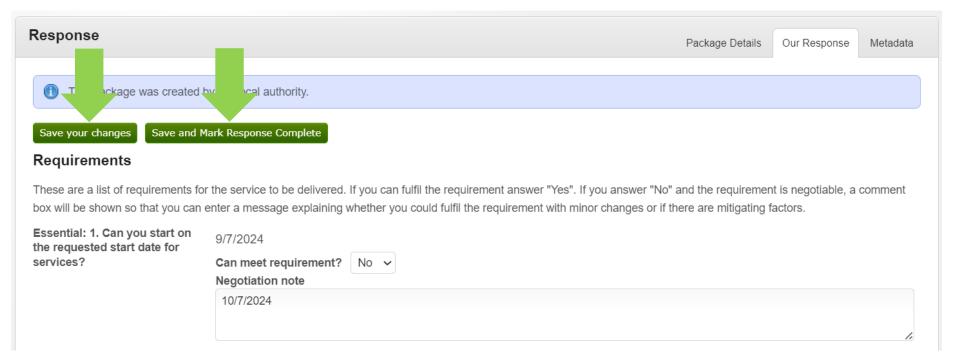




#### 6. You can either:

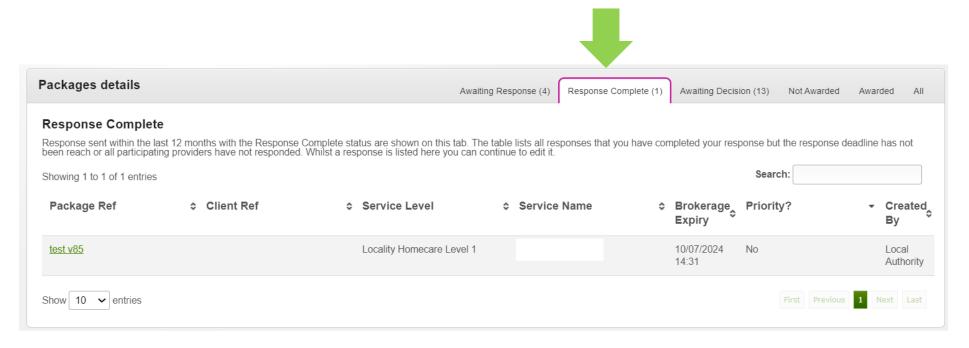
Save your changes for finalizing the response later, or you could now,

Save and Mark Response Complete which would submit your response and place offer for this care package.





7. Once you have completed and submitted responses, you can review it in 'Response Complete' tab.

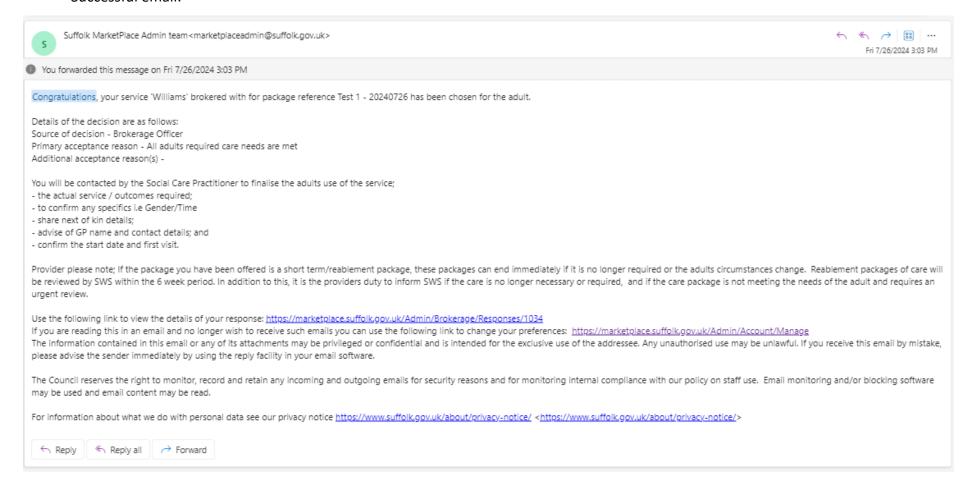


**Note**: Response from the brokerage team would be in line with the process within Schedule 4 on the Contract.



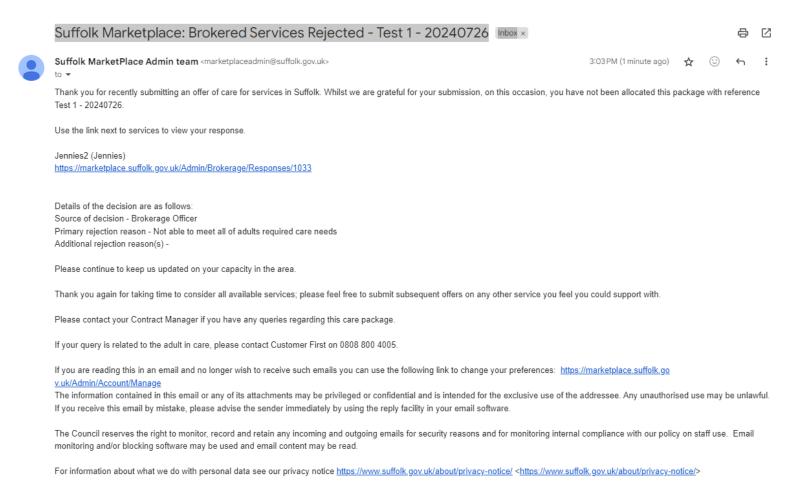
8. You will receive an email updating you of the decision.

#### Successful email:





#### Unsuccessful email:

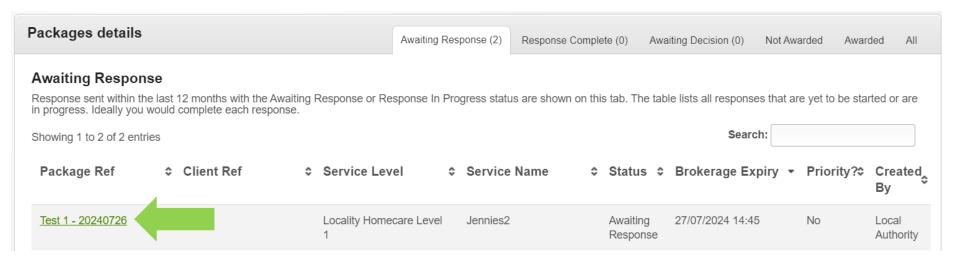


9. Await direct contact from the Practitioner or Social Worker to complete the allocation.



#### 5. Adding notes to the package

1. Click into the package that you would like to make a note on. This note will go through to the brokerage user within the placement team.



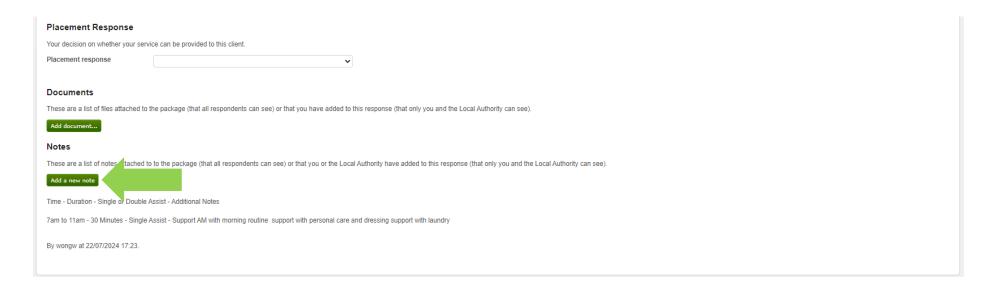


2. Once in the package click on the 'Our Response' tab.



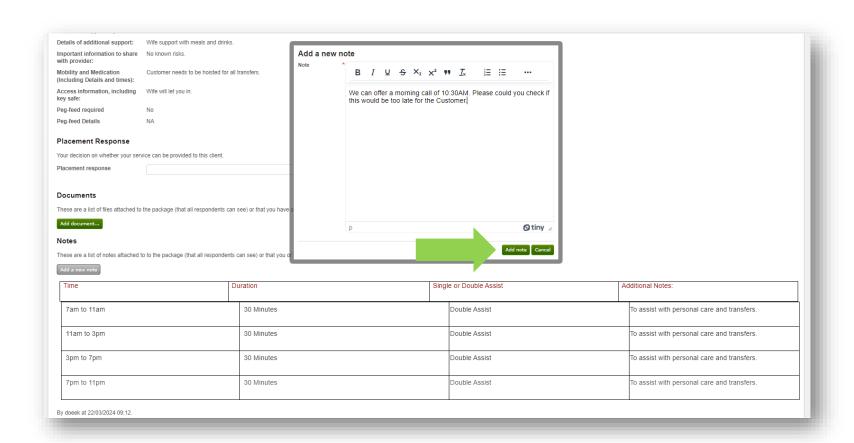


3. Once you have clicked on the 'Our Response' tab, scroll to the bottom of the page. Here you should find a button 'Add a new note'.



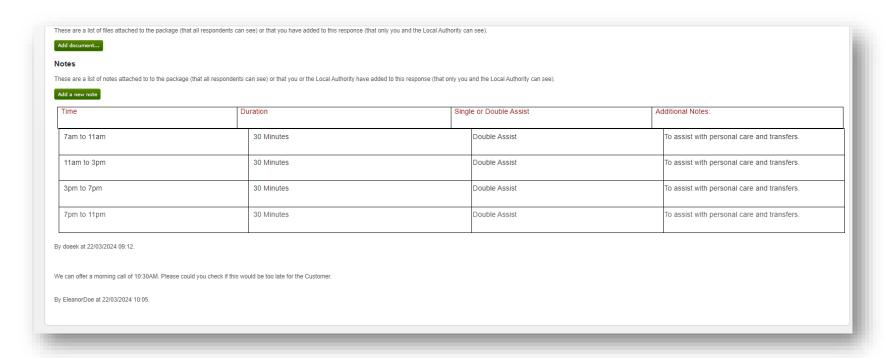


4. Clicking on the 'Add a new note' button should open up a pop-up box where you can add a note with any information you require or questions for the Brokerage User. Once the note has been added select 'Add Note'.



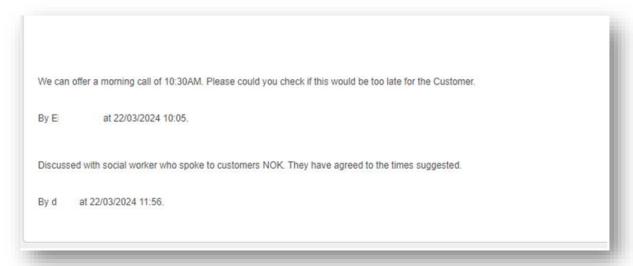


5. At the top of the page click save your changes. The note should then be visible at the bottom of the screen. This will then notify the Brokerage User that note has been added.





6. Once the brokerage user has responded you should see this at the bottom of the page.



7. This process can be repeated until you have received the information you require, or your question(s) has been answered. From this point you can then follow the steps to make an offer on the packages.

The notes section should be used for:

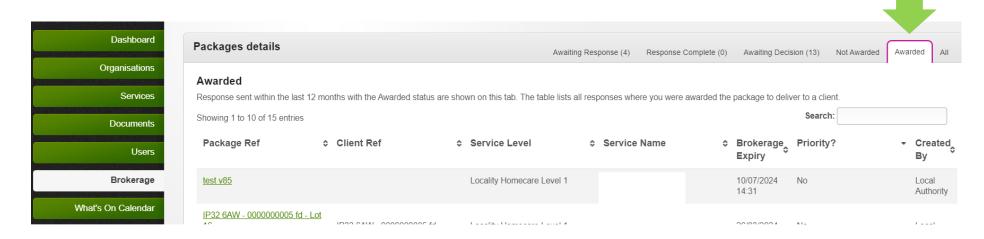
- Confirming that you can meet the gender and time specifications.
- Asking questions about any queries you may have.
- Asking for more information
- Proposing times you can meet.
- Proposing requirements you can partially meet.

For any queries, please contact Placement & Brokerage by phone or email. Please avoid adding a new note after the initial offer placed.



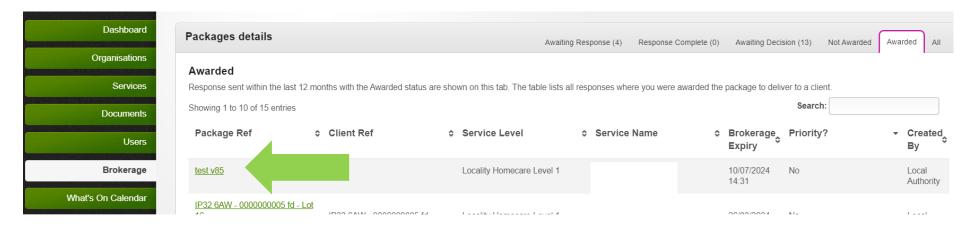
#### 6. Downloading Care & Support Plan

- 1. Once you have received an email notification on offer acceptance and package awarded to your service, you can log back in to your account.
- 2. After selecting the Brokerage on the left, you can view the Package details. You can view the awarded packages by clicking the Awarded tab to the right.

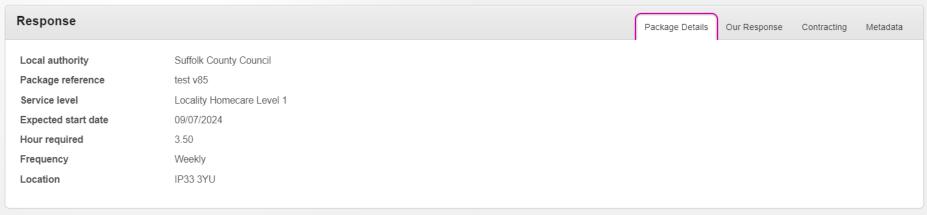




3. Now you may select the package you are awarded with.

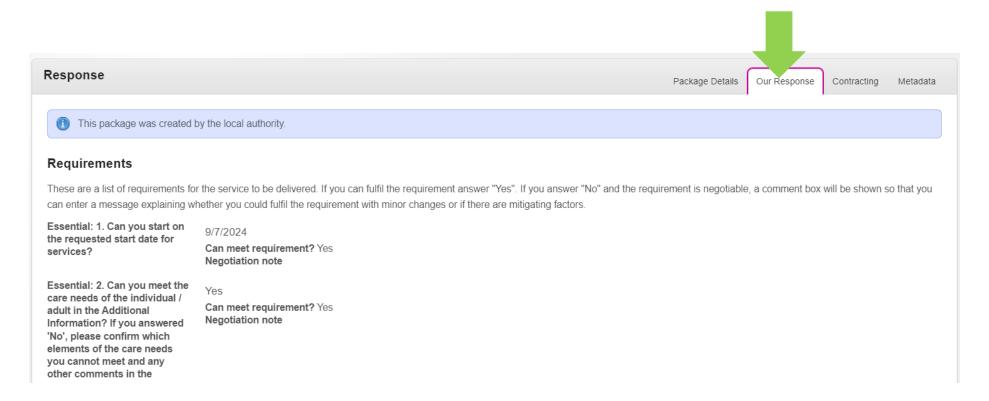


Once you are into the package, you will see the following screen.



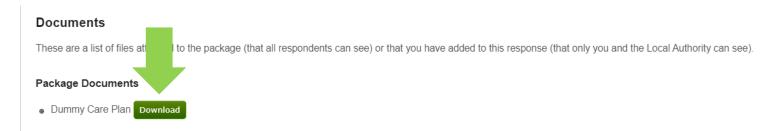


4. Select the "Our Response" tab.





5. Scroll down to the bottom of this page.



6. Once the Care Package is available to download you will see a file under Package documents. You can download the care plan by clicking the "Download" button. Please allow time for Placement & Brokerage colleagues to upload the file.

Please contact MarketPlace Admin if the care plan is not available after one hour of the package awarded to your service.



#### 7. Additional Support

Should you encounter any issues or concerns with MarketPlace system, please feel free to contact us at:

marketplaceadmin@suffolk.gov.uk