

### Suffolk Marketplace Provider Guidance for e-Brokerage

### October 2024

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Version Number	Authors	Manager	Changes
1.0	HF, ED, WW	ED	N/A
1.1	HF, WW, JK, RM	ED	Included new section on - MFA - adding notes to packages - managing packages by various filters and status
			<ul> <li>what to do when provider cannot find organization at registration</li> </ul>



Version Number	Authors	Manager	Changes
			<ul> <li>downloading care plan</li> <li>important notice for providers with two or more services within the SCC</li> <li>Removed:         <ul> <li>CareFinder procedure</li> <li>Managing your account</li> </ul> </li> </ul>
			<ul> <li>Image resolution</li> </ul>
1.2	ED, WW	ED	Edit to Section 5
1.3	ED, WW	ED	Edit to Section 7



### Suffolk MarketPlace – E-Brokerage

E-Brokerage: This is a platform that allows providers to secure / select/ packages without the intervention of SCC Brokerage Team.

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4



- 1. How To Create an Account and Set up Secure Provider Login
- 1.1 Registering the account
  - 1. Accessing Marketplace To find the site use this link :

<u>Home | Suffolk Marketplace</u> <u>https://marketplace.suffolk.gov.uk</u>



### 2. Click Log in / Register

Suffolk MarketPlace			
Home Help and guidance ~		Log in/Register View my shortlist	
Welcome to the Suffolk Marketplace Care Directory, t Provided by Suffolk County Council, this website con by their provider. This directory will support your jou <b>Keywords</b>	this is where you will find information a tains a directory of services for adults armey if you are looking to organise you Distance (miles)	about adult social care services in Suffolk. looking for care. Individual services are advertised ir own care and support. Location	
support / facility	5.10	postcode / area Search	
Support at Home	re Homes	Housing with Care	
Suffolk your community directory www.auffolk.gov.uk/informa Infolink - Directory of Community based services and activities	Suffolk County Council Molk County Council- Care and Support r Adults	Care Quality Commission	
SOCIAL CARE a	how soo little lo	cial care ve	

3. To Create your account, Click 'Register'



Should you encounter any issues or concerns with MarketPlace system, including but not limited to any change of personnel, roles to access the platform, change of access emails, please feel free to contact us at marketplaceadmin@suffolk.gov.uk

Suffolk

**County Council** 



4. Click on Register as a Service Provider





5. Complete the registration form. Fields marked with a \* are mandatory.

You are here: <u>Home &gt; Log In &gt; Registration Type</u> > Request Login	The page continues:
Request Login	
Only people associated with a service-providing organisation should request a login. Members of the public who wish to search for services should not request a login, as it is not required. If you have any questions about login requests, please contact The Suffolk Marketplace team by	Further down the page you will find
Please enter the user details: Fields marked with a * are mandatory	Employer Details
Login Details User name *	
Email address *	
Forename *	
Surname*	
Telephone number*	
Fax number	
Address line 1	
Address line 2	
Address line 4	
City/Town	
Postcode	



Type in your organization name:

Search by organisation name	
e. Barnearier name	Find
Role	~
Notes	

Click "Find"

Search by organisation name	Jenni
	Find
Organisation	Matches found, please select fror ~
	My employer is not listed
Role	<b></b>
Notes	



You can choose your organization from the list.

Enter part of your e	mployer's name in the box and press the Find button.
Search by organisation name	Jenni
	Find
Organisation	Matches found, please select fror v Matches found, please select from list Jennies
Role	<b></b>
Notes	

If your organization is not found on this website, click "My employer is not listed" and there should be an option for you to key in the name of the organization manually.

Search by organisation name	will
	Find
Organisation	Matches found, please select fror ~
	My employer is not listed
Role	
Notes	



6. Scroll down and read the Terms & Conditions before clicking Request Login at the bottom of the page.



7. You will receive the following screen once Request Login is clicked.

Suffolk MarketPlace		
Home Help and guidance 🗸	Log in View my shortlist	
You are here: <u>Home</u> > Request Login		
Thank You!		
Your login request for the user JennieK has been created.		
You will receive an email with further instructions as soon as an administrator has made a decision about your request.		
Back to home page		



On your private email inbox, you should be able to see an email auto generated from your login request.

Once the login request is approved from the admin side of MarketPlace, you will receive another auto-generated email to notify your account has been approved.

Please note this request will only be dealt with during office hours.

#### **1.2 Setting up password and secret word**

- 1. Access the email inbox that you registered the account with
- 2. Access the login email
- 3. Click the link on the email

Suffolk MarketPlace Admin team <marketplaceadmin@suffolk.gov.uk> To 1) We removed extra line breaks from this message.

An administrator of Suffolk Marketplace has created a new account activation link for you.

Visit the URL below to continue the activation process.

You will be asked to accept the terms and conditions of the site and set up your login credentials.

https://marketplace.suffolk.gov.uk/Account/NewLogIn?token=ajOth1ePiESB5VltftIU6w%3D%3D

This link is only valid for the next 24 hour(s) The information contained in this email or any of its attact nents may be privileged or confidential and is intended for the exclusive use of the addressee. Any unauthorised use may be unlawful. If you receive this email by mistake, please advise the sender immediately by using the reply facility in your email software.

The Council reserves the right to monitor, record and retain any incoming and outgoing emails for security reasons and for monitoring internal compliance with our policy on staff use. Email monitoring and/or blocking software may be used and email content may be read.

For information about what we do with personal data see our privacy notice https://www.suffolk.gov.uk/about/privacy-notice/







4. Insert your password and secret word. Read Terms and Conditions and tick if in agreement. Click Create New Login.

	<u> </u>
You are here: <u>Home</u> > New Login	
New Login	
User Details User Name: Jennies	
Email: JenK13test@gmail.com	
Password	
<ul> <li>New passwords must follow all of these rules:</li> <li>Have 8 or more characters</li> <li>Have a nixture of lower case and upper case letters</li> <li>Have 1 or more numbers</li> <li>Have 1 or more symbols, e.g. # or %</li> <li>Not be a password you've used recently</li> </ul>	
New Password *	
Secret Word	
<ul> <li>New secret words must follow all of these rules:</li> <li>Have 8 or more characters</li> </ul>	
Secret Word	
Terms and Conditions	
Terms and Conditions of Use By registering with the Suffolk Marketplace, you agree to our terms and conditions (Terms) outlined below. Please read these as they not responsibilities, but also offer support on how to create and submit your entry on to the Directory.	A     A     Only outline your rights and

\*\*Please keep your password and secret word in somewhere safe and accessible as you will need this information to login in future \*\*



### 2. Logging in your account

**Note**: When you plan to log in to your account after the initial registration, DO NOT ENTER USERNAME/EMAIL or PASSWORD. This will generate an error message.

Select Service Provider—secure login

Log in	
Enter your details below to log in User name or email *	Are you a member of the public or a service provider but don't yet have an account? <u>Register</u>
Password *	Use another service to log in SCC Staff - secure login Service Provider - secure login If you are having problems related to your login please contact The Suffolk Marketplace team on <u>marketplaceadmin@suffolk.gov.uk</u>



### 2.1. Google email address

Should you have an email address that uses the domains gmail.com or googlemail.com you may find that when returning to the site you are expected to enter a security code. This will come in the form of an email. This two phase security guarantees that it is only the account owner who accesses the account.





### 2.2. Microsoft Email address

Should you have an email address that uses hotmail.com, hotmail.co.uk, live.com, live.co.uk, outlook.com, outlook.co.uk or if your organization's domain is part of a Microsoft account you would be able to sign in after supplying the access code automatically emailed to you.



You will be asked to supply the verification code that will be in the email that you will receive. Once this is entered you can select sign in to go to your account.



You may receive this notice the first time you log in.



Please review and press Accept.



Enter the requested digits from your secret word, e.g. If "MarketPlace" is the secret word, the 7th character would be "P".



### Press 'Log in'



### 2.3 Setting up MFA - Multi Factor Authenticator

Multi-Factor Authenticator is an extra layer of security to be used when providers register for an account on Suffolk MarketPlace. You must have this in place to receive care requests through e-brokerage

1. After creating an account in MarketPlace you need to log out and return to the Log in page to create a secure sign on (SSO) account by selecting Service Provider – Secure login

Log in	
Enter your details below to log in User name or email *	Are you a member of the public or a service provider but don't yet have an account? <u>Register</u>
Password *	Use another service to log in
Log in Cancel	Public User - secure login
Forgotten your password?	SCC Staff - secure login
	Service Provider - secure login



2. When you see the Microsoft Sign in window, enter the email account that you used to set up your account in Suffolk MarketPlace

	Microsoft Sign in Can't access your account?
	Back Next
	Welcome to the Suffolk Partner portal
C	Sign-in options

3. Depending on the type of email account, you may be instructed to enter a code which you will receive via email to that account.





4. You will then need to accept the terms and conditions



5. When you see the 'More information required' message, click 'Next'





6. You will then be instructed to download the Microsoft authenticator app on your smartphone. You will find this in your Appstore.

Micros	oft Authenticator
6	Start by getting the app
	On your phone, install the Microsoft Authenticator app. Download now
	After you install the Microsoft Authenticator app on your device, choose "Next".
	I want to use a different authenticator app
	Next
want to set	up a different method



7. Once downloaded, follow the onscreen instructions to set up your account. When asked, select 'work or school account'

	Sat up your	account			
1.1.1	Set up your a	account			
	If prompted, allow	notifications. Then add	an account, and select	"Work or scho	iol".
-					
					_
				Back	Next

	Add account	
/HAT F	KIND OF ACCOUNT ARE YOU ADDING?	
	Personal account	>
	Work or school account	
R	Other (Google, Facebook, etc.)	>

8. Scan the QR code using the authenticator app on your phone, you will then be asked to enter a number from your screen into the Authenticator app

Keep your accou	int secure
Microsoft Authenticator	
Scan the QR code	
Use the Microsoft Authenticator app to scan the QR code app with your account.	. This will connect the Microsoft Authenticator
After you scan the QR code, choose "Next".	
Can't scan image?	Back
want to set up a different method	

K	eep your account secure
Microsoft Auther	nticator
Let's try it	tout
Foptower the m	otherton write sending to your app by entering the number shown before
L-1 [	23
	Back
nand 33, and with a slifflerand track	ad



9. Once set up you will only need to enter the random number from your computer screen into the Authenticator app when you wish to access Suffolk Marketplace



If there are any concerns or issues in setting up the MFA, please refer to Section 7 Additional Support.



### 3. Managing Brokerage packages

### 3.1. Accessing Brokerage tab

1. Brokerage tab can be found on the left side of the dashboard.





2. Click on the Brokerage tab.





On the right side of the screen, there are several tabs:

Logged in as lanage your account / Log out Public site / Contact Admin	Brokerage Res	ponses ance to view or chang	e your response.					
Dashboard	Packages details			Awaiting Response (4)	Response Complete (0)	Awaiting Decision (11)	Not Awarded Awa	irded All
Organisations	Augustine Deserves		_			-	1997-1997 - 1999 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997	
Services	Response sent within the las	t 12 months with the Awaitin ponse	g Response or Response In Progress	s status are shown on this	tab. The table lists all resp	conses that are yet to be sta	rted or are in progre	s. Ideally
Documents	Showing 1 to 4 of 4 entries					Search	c[	
		A Client Bef	a Constant and	e Consider Mana	a A Status	Brokerage Expiry	<ul> <li>Priority?\$</li> </ul>	Created
Users	Package Ref	Client Rei	Service Level	<ul> <li>Service Name</li> </ul>	e ç sidius	e aleneinge anprij		Ву
Users Brokerage	Package Ref	34567	Home care 4 hour block	s service Name	e c status Respon	se 17/02/2024 09.45	No	By
Users Brokerage What's On Calendar	Package Ref	34567	Home care 4 hour block	s Service Name	Respon in Progres	se 17/02/2024 09:45	No	By Local Authority
Users Brokerage What's On Calendar	Package Ref	34567	Home care 4 hour blod	e Service Name	Respon in Progres Respon in Progres	se 17/02/2024 09:45 s se 31/01/2024 17:14 s	No	By Local Authority Local Authority
Users Brokerage What's On Celendar	Package Ref 20240122_LAS34567 20240124_LAS477779 20240108_LAS400012	34567	Service Level     Home care 4 hour block     Locality Homecare Level     Locality Homecare Level	el 2 el 4	e status Respon in Progres Respon in Progres Respon in Progres	se 17/02/2024 09.45 s 31/01/2024 17.14 s 18/01/2024 10.36 s	No No Yes	By Local Authority Local Authority

Tab	Description
Awaiting Response	A package that is awaiting a response from the provider –
	these are packages currently pending for providers to place
	offer.
Response Complete	A package where the response from the provider has been
	completed and sent through to the Placement
	Team/brokerage user.
Awaiting Decision	Lists packages that have expired the response deadline and
	waiting for decision to award/not award to providers.

Tab	Description
Not Awarded	A package that was not awarded when an offer of care was
	made by the provider.
Awarded	A package that has been awarded to the provider by the
	Placement Team/brokerage user.
All	Lists all packages processed through MarketPlace in the last
	12 months.





### 3.2 Managing Package Filters

### 3.2.1 Display High Priority packages

Documents	Showing 1 to 4 of 4 entries					Search	K.	
Users	Package Ref	0 Client Ref	c Service Level	0 Service Name	o Status o	Brokerage Expiry	<ul> <li>Priority?0</li> </ul>	Created By
Brokerage What's On Calendar	20240122_LAS34567	34567	Home care 4 hour block		Response in Progress	17/02/2024 09:45	No	Local Authority
	20240124_LAS477779		Locality Homecare Level 2		Response in Progress	31/01/2024 17:14	No	Local Authority
	20240108_LAS400912		Locality Homecare Level 4		Response in Progress	18/01/2024 10:36	Yes	Local Authority
	20231221_LAS967780		Locality Homecare Level 2		Awaiting Response	18/01/2024 09:09	Yes	Local Authority
	Show 10 v entries						first Previous 1	
	Show only high priority packages 🚺 Include Local Authority packages 🖬 Include Care Finder packages 📓							

You can view high priority packages by checking the box (green arrow).



Include Care Finder packages



### 3.2.2 Display Local Authority packages

Local Authority packages can be displayed once the "include Local Authority packages" box is checked.





### 3.2.3 Change the number of packages displayed

By clicking on the dropdown box (green arrow), you could choose the number of packages displayed.

Uses       Package Ref       o       Client Ref       o       Service Level       o       Service Name       o       Status       o       Brokerage       Priority?o       Created By         What's On Calondard       What's On Calondard       34597       Home care 4 hour block       Bits or B	Documents	Showing 1 to 4 of 4 entries					Search:		
Brokerage       20240122_LAS38502       3457       Home care 4 hour block       Risponse       17/02/2024 00.45       No       Local         What's On Calendar       20240124_LAS477779       Locality Homecare Level 2       Risponse       31/01/2024 17.14       No       Local         20240124_LAS467779       Locality Homecare Level 2       Risponse       31/01/2024 10.36       Yes       Local         20240124_LAS467779       Locality Homecare Level 2       Response       18/01/2024 10.36       Yes       Local         20240124_LAS467780       Locality Homecare Level 2       Response       18/01/2024 10.36       Yes       Local         Show 10 • entries       Show 10 • entries       Incade Local Authonity packages       Incide Local Authonity packages </th <th>Users</th> <th>Package Ref</th> <th>o Client Ref</th> <th>o Service Level</th> <th>C Service Name</th> <th>o Status o</th> <th>Brokerage Expiry</th> <th><ul> <li>Priority?0</li> </ul></th> <th>Created By</th>	Users	Package Ref	o Client Ref	o Service Level	C Service Name	o Status o	Brokerage Expiry	<ul> <li>Priority?0</li> </ul>	Created By
20240124_LASAT7779       Locally Homecare Level 2       Response       31/01/2024 17.14       No       Locally Homecare Level 2         20240128_LAS40012       Locally Homecare Level 4       Response       18/01/2024 10.36       Yes       Locally Homecare Level 2         20231221_LAS987780       Locally Homecare Level 2       Availing       18/01/2024 00.09       Yes       Locally Authority         Show 10 • entries       Image:	Brokerage What's On Calendar	20240122_LAS34567	34567	Home care 4 hour block		Response in Progress	17/02/2024 09:45	No	Local Authority
20240108_LASH00912     Locality Homecare Level 4     Response 18/01/2024 10.36     Yes     Local Authority       20231221_LAS987780     Locality Homecare Level 2     Availing     18/01/2024 00.09     Yes     Local Authority       Show 10 • entries     Image: Show only high priority packages     Image: Show only high priority packages     Image: Show only high priority packages     Image: Show only high packages </td <td></td> <td>20240124_LAS477779</td> <td></td> <td>Locality Homecare Level 2</td> <td></td> <td>Response in Progress</td> <td>31/01/2024 17:14</td> <td>No</td> <td>Local Authority</td>		20240124_LAS477779		Locality Homecare Level 2		Response in Progress	31/01/2024 17:14	No	Local Authority
20231221_LAS987780     Locally Homecare Level 2     Awating 18/01/2024 09:09     Yes     Local Authority       Show 10 • entries     First     Invadiance     First     Invadiance       Show only high priority packages     Include Local Authority packages     Include Care Finder packages     Include Care Finder packages		20240108_LAS400912		Locality Homecare Level 4		Response in Progress	18/01/2024 10:36	Yes	Local Authority
Show 10 entries I median 1 m median 1 median 1 m		20231221_LAS987780		Locality Homecare Level 2		Awaiting Response	18/01/2024 09:09	Yes	Local Authority
Show only high priority packages  Include Local Authority packages  Include Care Finder packages  Copyright 2024 Buttelik County Cauncil		Show 10 v entries						d Bardan 1	
Include Local Authority packages  Include Care Finder packages  Converts 2024 Butble County Council		Show only high priority packages	5						
r proferances		Include Local Authority packages	3						
o perforences		Include Care Finder packages							
		Include Care Finder packages							
	o graferences	Include Care Finder packages	_			_		_	
	proferences	Include Care Finder packages	_		-	-	_	-	
w 10 v entries	w 10 v entri	Include Care Finder packages 🖬 Copyright 2024 Suffuil County Council	_		-	-	-	-	
w 10 v entries	w 10 v entri 10	Include Care Finder packages G Copyright 2024 Buffulk County Council			-				

You can display up to 100 packages on this page.



### 3.3 Filter by Status

The different responses with status available in the system are listed below together with their meanings:

Show 10 V entries

Show only responses with status	
Show only responses with status	_
Awaiting Decision	
Awaiting Response	
Show only high priority packages U Awarded	
Include Local Authority packages 🗹 Declined	
Include Care Finder packages 🖾 Expired Without Response	
Not Awarded	
Response Complete	
Copyright 2024 Suffolk County Council Response in Progress	

Response Status	Description
Awaiting Decision	A package that is awaiting a decision to be made by the
	Placement Team/brokerage user.
Awaiting Response	A package that is awaiting a response from the provider – these are packages currently pending for providers to place offer.
Awarded	A package that has been awarded to the provider by the Placement Team/brokerage user.



Response Status	Description
Declined	A package that has been declined by the provider
	themselves.
Expired Without Response	A package that has gone past the response deadline set
	and not been responded to by the provider.
Not Awarded	A package that was not awarded when an offer of care was
	made by the provider.
Response Complete	A package where the response from the provider has been
	completed and sent through to the Placement
	Team/brokerage user.
Response in Progress	A package where the response has been started but not
	completed and sent through to Placement Team/brokerage
	user.



### 4. How to Place an Offer

Once you are in your account, the landing page is the Dashboard. This is the service provider interface with the Brokerage service. The Brokerage tab to the left column will display the available domiciliary care packages. Here you will be able to bid on the packages that are available to you.

1. Click the Brokerage button to access the packages available to place offers.

Logged in as anage your account   Log out Public site   Contact Admin	Brokerage Res	ponses	Vour response					
Dashboard	Packages details			Awaiting Response (5)	Response Complete (0)	Awaiting Decision (13)	Not Awarded Awa	arded All
Organisations	Awaiting Response							
Services	Response sent within the last you would complete each res	t 12 months with the Awaiting ponse.	Response or Response In Progress	status are shown on this ta	b. The table lists all respo	nses that are yet to be st	arted or are in progres	ss. Ideally
Documents	Showing 1 to 5 of 5 entries					Searc	h:	
Users	Package Ref	≎ Client Ref	Service Level	Service Name	≎ Status :	Brokerage Expiry	/ - Priority?≎	Created By
Brokerage			Locality Homecare Leve	əl 1	Awaiting Response	10/07/2024 14:31	No	Local Authority
	20240122_LAS34567	34567	Home care 4 hour block	ζ.	Response in Progress	17/02/2024 09:45	No	Local Authority



2. Click on a package to open it.

is account   Log out   Contact Admin	Brokerage Resp Click on a package refere	DONSES	e your response.					
iboard	Packages details			Awaiting Response (5)	Response Complete (0)	Awaiting Decision (13)	Not Awarded Awa	arded All
s	Awaiting Response							
ces	Response sent within the last you would complete each res	12 months with the Awaiting ponse.	g Response or Response In Progress s	tatus are shown on this	tab. The table lists all respon	ses that are yet to be sta	arted or are in progres	ss. Ideally
	Showing 1 to 5 of 5 entries					Search	1:	
	Package Ref	≎ Client Ref	Service Level	Service Nam	ne ≎ Status ≎	Brokerage Expiry	▼ Priority?\$	Created ₿y
	test v85		Locality Homecare Level	1	Awaiting Response	10/07/2024 14:31	No	Local Authority
	20240122_LAS34567	34567	Home care 4 hour block		Response	17/02/2024 09:45	No	Local

**\*\*\* IMPORTANT** – If your organization has two or more services working with Suffolk County Council, please ensure you use the correct service when placing offer.

Package Ref	≎ Client Ref	\$ Service Level \$	Service Name      ≎	Status ≎	Brokerage Expiry 🝷	Priority?≎	Created <sub>\$</sub> By
<u>Test 1 - 20240726</u>		Locality Homecare Level 1	Jennies2	Awaiting Response	27/07/2024 14:45	No	Local Authority
<u>Test 1 - 20240726</u>		Locality Homecare Level 1	Williams	Awaiting Response	27/07/2024 14:45	No	Local Authority



### 3. Once the package is open you can see all the information of the package.

You can enter and change your details on the 'Our Response' tab. When you are ready, click the 'Save and Mark Response Complete' button to submit it to the Local Authority.

#### Back to list

Response		Package Details	Our Response	Metadata
Local authority	Suffolk County Council			
Package reference	test v86			
Service level	Locality Homecare Level 1			
Expected start date	10/07/2024			
Hour required	3.50			
Frequency	Weekly			
Location	IP33 3YU			



4. This is where responses are required to confirm you can meet the requirements as a service provider. Some requirements may be negotiable, a negotiation note will appear when "no" is selected.

Response			Package Details	Our Response M	Netadata
This package was created	by the local authority.				
Save your changes Save and M	lark Response Complete				
Requirements					
These are a list of requirements fo box will be shown so that you can	r the service to be delivered. If y enter a message explaining whe	ou can fulfil the requirement answer "Yes". If you answer ther you could fulfil the requirement with minor changes o	"No" and the requirement or if there are mitigating the second seco	nt is negotiable, a com factors.	nment
Essential: 1. Can you start on the requested start date for	9/7/2024				
services?	Can meet requirement?				
	Negotiation note				
	10/7/2024				
Essential: 2. Can you meet the care needs of the individual / adult in the Additional Information? If you answered 'No', please confirm which elements of the care needs you cannot meet and any other comments in the Negotation Notes.	Yes Can meet requirement?	es o			
		(Continue to next page)			



### Additional Information

The following is a list of additional information provided by the local authority.

Age	65
Speaking Language	English
Gender	Female
Requested start date for services	9/7/2024
Requested start time for services	test
Request Type	test
Request Sub Type	test
Details if other:	test
Total weekly hours requested	3.50
What are the intended goals for this support?:	test
What are the potential barriers to achieving the goal(s)?:	test
Assessed need indicates that Time specific support required?	No

(Continue to next page)



Is there a time critical need for medication?	No
Is there a time critical need for skin management?	No
Skin Management Details and times:	test
Is there a time critical need for nutrition and fluid?	No
nutrition and fluid Details and times:	test
Is there a time critical need due to impact on other services?	No
impact on other services Details and times:	test
Is there a time critical need due to other reasons?	No
Other reasons Details and times:	test
Assessed need indicates that Gender specific support required?	No
Rationale for gender specific support:	test

(Continue to next page)

Does the Person have any additional support in place?	Yes
Details of additional support:	test
Important information to share with provider:	test
Mobility and Medication (Including Details and times):	test
Access information, including key safe:	test
Peg-feed required:	test

### **Placement Response**

Your decision on whether your service can be provided to this client.

Placement response	~

(Continue to next page)





#### Documents

These are a list of files attached to the package (that all respondents can see) or that you have added to this response (that only you and the Local Authority can see).

A d d	documont	
Auu	document	

#### Notes

These are a list of notes attached to the package (that all respondents can see) or that you or the Local Authority have added to this response (that only you and the Local Authority can see).

_				
	Time	Duration	Single or Double Assist	Additional Notes: Describe tasks to be completed during the visit
	7am to 11am 30 Minutes		Single Assist	testing
Ву	at 09/07/2024 12	:02.		

If you feel that there are any comments you would like to send to the Placement & Brokerage team, you may press "Add a new note". The comment will be added to this response and only you and the Placement & Brokerage team can see. Please refer to the **Section 5 Adding note to the package**.



5. You should select the Placement Response on your decision to provide the service for this package and accept the provider brokerage package T&C:

### **Placement Response**

Your decision on whether your service can be provided to this client.

Placement response

Yes - we are able to provide this service

 $\sim$ 

### PROVIDER TERMS AND CONDITIONS NOT SET

Accept provider brokerage package T&C?



6. You can either:

Save your changes for finalizing the response later, or you could now,

Save and Mark Response Complete which would submit your response and place offer for this care package.

Response	Package Details Our Response Meta	data
T ckage was created	cal authority.	
Save your changes Save and M	k Response Complete	
Requirements		
These are a list of requirements fo box will be shown so that you can	e service to be delivered. If you can fulfil the requirement answer "Yes". If you answer "No" and the requirement is negotiable, a comme ter a message explaining whether you could fulfil the requirement with minor changes or if there are mitigating factors.	ent
Essential: 1. Can you start on the requested start date for	9/7/2024	
services?	Can meet requirement? No 🗸	
	Negotiation note	
	10/7/2024	1.



7. Once you have completed and submitted responses, you can review it in 'Response Complete' tab.

Packages details		Awaii	ing Response (4) Respo	inse Complete (1)	Awaiting Decision (13	) Not Awarded	Awarded All
Response Comple	te						
Response sent within the been reach or all participa	last 12 months with the Response ating providers have not responded.	Complete status are shown on this tab. Th Whilst a response is listed here you can	ne table lists all responses continue to edit it.	that you have compl	eted your response	but the response of	deadline has not
Showing 1 to 1 of 1 entries	S				Se	arch:	
Package Ref	≎ Client Ref	Service Level	Service Name	≎ B E	brokerage <sub></sub> Prio ≴xpiry	rity?	- Created By
<u>test v85</u>		Locality Homecare Level 1		1 1	0/07/2024 No 4:31		Local Authority

Note: Response from the brokerage team would be in line with the process within Schedule 4 on the Contract.

8. You will receive an email updating you of the decision.

### Successful email:

Suffolk MarketPlace Admin team <marketplaceadmin@suffolk.gov.uk></marketplaceadmin@suffolk.gov.uk>	← ≪ →   🐻   … Fri 7/26/2024 3:03 PM
You forwarded this message on Fri 7/26/2024 3:03 PM	
Congratulations, your service 'Williams' brokered with for package reference Test 1 - 20240726 has been chosen for the adult.	
Details of the decision are as follows: Source of decision - Brokerage Officer Primary acceptance reason - All adults required care needs are met Additional acceptance reason(s) -	
You will be contacted by the Social Care Practitioner to finalise the adults use of the service; - the actual service / outcomes required; - to confirm any specifics i.e Gender/Time - share next of kin details; - advise of GP name and contact details; and - confirm the start date and first visit.	
Provider please note; If the package you have been offered is a short term/reablement package, these packages can end immediately if it is no longer required or the adults circumstances change. Reable reviewed by SWS within the 6 week period. In addition to this, it is the providers duty to inform SWS if the care is no longer necessary or required, and if the care package is not meeting the needs of urgent review.	ement packages of care will the adult and requires an
Use the following link to view the details of your response: <a href="https://marketplace.suffolk.gov.uk/Admin/Brokerage/Responses/1034">https://marketplace.suffolk.gov.uk/Admin/Brokerage/Responses/1034</a> If you are reading this in an email and no longer wish to receive such emails you can use the following link to change your preferences: <a href="https://marketplace.suffolk.gov.uk/Admin/Account/Manage">https://marketplace.suffolk.gov.uk/Admin/Account/Manage</a> The information contained in this email or any of its attachments may be privileged or confidential and is intended for the exclusive use of the addressee. Any unauthorised use may be unlawful. If you re please advise the sender immediately by using the reply facility in your email software.	ceive this email by mistake,
The Council reserves the right to monitor, record and retain any incoming and outgoing emails for security reasons and for monitoring internal compliance with our policy on staff use. Email monitoring may be used and email content may be read.	and/or blocking software
For information about what we do with personal data see our privacy notice <a href="https://www.suffolk.gov.uk/about/privacy-notice/">https://www.suffolk.gov.uk/about/privacy-notice/</a>	
← Reply all ← Forward	



### Unsuccessful email:

Suffolk Marketplace: Brokered Services Rejected - Test 1 - 20240726	Inbox ×
Suffolk MarketPlace Admin team <marketplaceadmin@suffolk.gov.uk> to 👻</marketplaceadmin@suffolk.gov.uk>	3:03 PM (1 minute ago) 🕁 😳 🕤
Thank you for recently submitting an offer of care for services in Suffolk. Whilst we are grateful for your submission, o Test 1 - 20240726.	on this occasion, you have not been allocated this package with referer
Use the link next to services to view your response.	
Jennies2 (Jennies) h <u>ttps://marketplace.suffolk.gov.uk/Admin/Brokerage/Responses/1033</u>	
Details of the decision are as follows: Source of decision - Brokerage Officer Primary rejection reason - Not able to meet all of adults required care needs Additional rejection reason(s) -	
Please continue to keep us updated on your capacity in the area.	
Thank you again for taking time to consider all available services; please feel free to submit subsequent offers on any	other service you feel you could support with.
Please contact your Contract Manager if you have any queries regarding this care package.	
If your query is related to the adult in care, please contact Customer First on 0808 800 4005.	
If you are reading this in an email and no longer wish to receive such emails you can use the following link to change <u>vuk/Admin/Account/Manage</u> The information contained in this email or any of its attachments may be privileged or confidential and is intended for If you receive this email by mistake, please advise the sender immediately by using the reply facility in your email sof	your preferences: <u>https://marketplace.suffolk.go</u> the exclusive use of the addressee. Any unauthorised use may be unl tware.
The Council reserves the right to monitor, record and retain any incoming and outgoing emails for security reasons ar monitoring and/or blocking software may be used and email content may be read.	nd for monitoring internal compliance with our policy on staff use. Ema
For information about what we do with personal data see our privacy notice https://www.suffolk.gov.uk/about/privacy-	notice/ <https: about="" privacv-notice="" www.suffolk.gov.uk=""></https:>

9. Await direct contact from the Practitioner or Social Worker to complete the allocation.



### 5. Adding notes to the package

1. Click into the package that you would like to make a note on. This note will go through to the brokerage user within the placement team.

Packages details			Awaiting Response (2)	Response Complete ( <sup>/</sup>	0) Awaiting Decision (0)	Not Awarded Awa	rded All
Awaiting Respon Response sent within the in progress. Ideally you Showing 1 to 2 of 2 ent	ISE ne last 12 months with the Awai would complete each response ries	ting Response or Re 2.	sponse In Progress statu	is are shown on this tal	o. The table lists all respons <b>Sear</b> d	es that are yet to be sta	arted or are
Package Ref	≎ Client Ref	Service Lev	el \$ Service	Name 🗘 St	atus ≎ Brokerage Ex	kpiry ▼ Priority?≎	Created By
Test 1 - 20240726		Locality Home 1	care Level Jennies2	Av Re	vaiting 27/07/2024 14:4 esponse	5 No	Local Authority



2. Once in the package click on the 'Our Response' tab.

lesponse		Package Details	Our Response	Metadata
Local authority	Suffolk County Council			
Package reference	6045580000 - TT- 22/03 - urgent			
Client reference	6045580000			
Service level	Locality Homecare Level 1			
Expected start date				
Hour required				
Frequency				
Location				
vright 2024 Suffolk County Council				



3. Once you have clicked on the 'Our Response' tab, scroll to the bottom of the page. Here you should find a button 'Add a new note'.

Placement Response	
Your decision on whether your service	e can be provided to this client.
Placement response	✓
Documents	
These are a list of files attached to the	e package (that all respondents can see) or that you have added to this response (that only you and the Local Authority can see).
Add document	
Notes	
These are a list of notes tached to	to the package (that all respondents can see) or that you or the Local Authority have added to this response (that only you and the Local Authority can see).
Add a new note	
Time - Duration - Single of Double A	ssist - Additional Notes
7am to 11am - 30 Minutes - Single A	esist - Sunnart AM with marging routing, sunnart with personal care and dressing sunnart with laundry
ran to rran oo minutoo oliigion	conc. Copport with the mention of copport that percently copport that address
By wongw at 22/07/2024 17:23.	



4. Clicking on the 'Add a new note' button should open up a pop-up box where you can add a note with any information you require or questions for the Brokerage User. Once the note has been added select 'Add Note'.

Important information to share with provider:	No known risks.	Add a ne	w note	•														
Mobility and Medication (Including Details and times):	Customer needs to be hoisted for all transfers.	Note		B I	Ų <del>(</del>	5 ×,	X²	, <u>⊺</u> ×	13	Ξ								
Access information, including key safe:	Wife will let you in.		W th	/e can o	ffer a mo	orning late fo	call of 1 r the Cu	0:30AM. stomerl	Please co	ould you	u check if							
Peg-feed required	No																	
Peg-feed Details	NA																	
Placement Response																		
Your decision on whether your ser	vice can be provided to this client.																	
Placement response																		
Documents																		
These are a list of files attached to	o the package (that all respondents can see) or that	ou have a																
Add document			p								Otiov							
			( P								Guny /	4						
Notes											Gruny /							
Notes These are a list of notes attached	to to the package (that all respondents can see) or	nat you or	(F							Add no	te Cancel							
Notes These are a list of notes attached Add a new note	to to the package (that all respondents can see) or	nat you or								Add no	te Cancel	4						
Notes These are a list of notes attached Add a new note Time	to to the package (that all respondents can see) or Duration	nat you or	(F				Sinç	le or Do	Ible Assist	Add no	te Cancel	4	 A	dditional Note	es:			
Notes These are a list of notes attached Add a new note Time 7am to 11am	to to the package (that all respondents can see) or Duration 30 Min	hat you or					Sing	le or Doi	Ible Assist	Add no	te Cancel		 A	dditional Note	es: h person:	al care a	ind trans	sfers.
Notes These are a list of notes attached Add a new note Time 7am to 11am 11am to 3pm	to to the package (that all respondents can see) or           Duration           30 Min           30 Min	tes	(*				Sing	le or Dou Double	ible Assist Assist Assist	Add no	te Cancel		 A	dditional Note To assist wit To assist wit	es: h person: h person;	al care a al care a	nd trans	sfers.
Notes These are a list of notes attached Add a new note Time 7am to 11am 11am to 3pm 3pm to 7pm	to to the package (that all respondents can see) or           Duration           30 Min           30 Min           30 Min	tes tes					Sing	le or Dou Double Double Double	ible Assist Assist Assist Assist	Add no	te Cancel		A	To assist with To ass	h person: h person: h person:	al care a al care a al care a	Ind trans	sfers. sfers.

5. At the top of the page click save your changes. The note should then be visible at the bottom of the screen. This will then notify the Brokerage User that note has been added.

e	Duration	Single or Double Assist	Additional Notes:
am to 11am	30 Minutes	Double Assist	To assist with personal care and transfers.
11am to 3pm	30 Minutes	Double Assist	To assist with personal care and transfers.
3pm to 7pm	30 Minutes	Double Assist	To assist with personal care and transfers.
pm to 11pm	30 Minutes	Double Assist	To assist with personal care and transfers.
beek at 22/03/2024 09:12.			
an offer a morning call of 10:30AM. Pleas	e could you check if this would be too late for the Customer.		
an offer a morning call of 10:30AM. Pleas	e could you check if this would be too late for the Customer.		

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6. Once the brokerage user has responded you should see this at the bottom of the page.



7. This process can be repeated until you have received the information you require, or your question(s) has been answered. From this point you can then follow the steps to make an offer on the packages.

The notes section should be used for:

- Confirming that you can meet the gender and time specifications.
- Asking questions about any queries you may have.
- Asking for more information
- Proposing times you can meet.
- Proposing requirements you can partially meet.

For any queries, please contact Placement & Brokerage by phone or email. Please avoid adding a new note after the initial offer placed.

### 6. Downloading Care & Support Plan

- 1. Once you have received an email notification on offer acceptance and package awarded to your service, you can log back in to your account.
- 2. After selecting the Brokerage on the left, you can view the Package details. You can view the awarded packages by clicking the Awarded tab to the right.

Dashboard	Packages details		Awai	ting Response (4) Resp	ponse Complete (0) Awaiting	g Decision (13) Not Aw	arded Awarded All
Organisations Services Documents	Awarded Response sent within the last 1 Showing 1 to 10 of 15 entries	2 months with the Awarded status are	e shown on this tab. The table lists	all responses where you	were awarded the package to	o deliver to a client. Search:	
Users	Package Ref	≎ Client Ref	Service Level	≎ Service Nam	e ≎ Brokera Expiry	age Priority?	<ul> <li>Created By</li> </ul>
Brokerage	<u>test v85</u>		Locality Homecare Level 1		10/07/20 14:31	24 No	Local Authority
What's On Calendar	IP32 6AW - 0000000005 fd -		1 124 - 1 1 1 1 1 1		00100100	N4 NI-	11





3. Now you may select the package you are awarded with.

Deshboard									
	Packages details		A	waiting Response (4)	Response Complete (0)	Awaiting Decis	sion (13) Not Award	Jed Awarded A	di
Organisations	Assessed and								
	Awarded								
Services	Response sent within the last 12	months with the Awarded status ar	re shown on this tab. The table	lists all responses wh	ere you were awarded the	package to deliv	ver to a client.		
Documents	Showing 1 to 10 of 15 entries						Search:		]
Users	Package Ref	≎ Client Ref	Service Level	Service	e Name        ≎	Brokerage €xpiry	Priority?	<ul> <li>Create</li> <li>By</li> </ul>	d≎
Brokerage	test v85		Locality Homecare Leve	əl 1		10/07/2024 14:31	No	Local Authorit	у
What's On Calendar	<u>IP32 6AW - 000000005 fd - Lo</u>	1000 CAMA 000000005 64	1 14. 11 1	. I A		0010010004	кI	1 1	

### Once you are into the package, you will see the following screen.

Response		Package Details	Our Response	Contracting	Metadata
Local authority	Suffolk County Council				
Service level	Locality Homecare Level 1				
Expected start date Hour required	09/07/2024 3.50				
Frequency Location	Weekly IP33 3YU				



4. Select the "Our Response" tab.

Response		Package Details	Our Response Contracting Metadata	
This package was created b	y the local authority.			
Requirements				
These are a list of requirements for can enter a message explaining wh	the service to be delivered. If you can fulfil the requirement answer "Yes", nether you could fulfil the requirement with minor changes or if there are m	. If you answer "No" and the requirement is negotiable itigating factors.	e, a comment box will be shown so that you	
Essential: 1. Can you start on the requested start date for services?	9/7/2024 Can meet requirement? Yes Negotiation note			
Essential: 2. Can you meet the care needs of the individual / adult in the Additional Information? If you answered 'No', please confirm which elements of the care needs you cannot meet and any other comments in the	Yes Can meet requirement? Yes Negotiation note			



### 5. Scroll down to the bottom of this page.



6. Once the Care Package is available to download you will see a file under Package documents. You can download the care plan by clicking the "Download" button. Please allow time for Placement & Brokerage colleagues to upload the file.

Please contact MarketPlace Admin if the care plan is not available after one hour of the package awarded to your service.

### 7. Additional Support

Should you encounter any issues or concerns with MarketPlace system, including but not limited to any change of personnel, roles to access the platform, change of access emails, please feel free to contact us at :

marketplaceadmin@suffolk.gov.uk

